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TERUS TINGKATKAN POIN KALIAN, PERBESAR KESEMPATAN MENANG

KEY INDEX PERFORMANCE

Domestic & Sectoral

	Price	1D	1W	1M	YTD
IDX	7,012.07	-0.08%	-0.26%	-0.62%	6.54%
JKIDX30	521.63	-0.22%	-0.51%	-1.71%	4.94%
LQ45	995.22	-0.15%	-0.17%	-1.43%	6.85%
JKNONCYC	738.45	0.09%	1.60%	0.20%	11.19%
JKINFRA	895.58	-0.01%	-1.52%	-4.05%	-6.64%
JKHEALTH	1,518.79	1.56%	3.02%	0.35%	6.95%
JKCYCLIC	890.67	0.03%	0.20%	3.04%	-1.08%
JKINDUST	1,238.32	0.30%	0.57%	-3.67%	19.45%
JKTECHNO	6,004.76	-2.82%	-9.24%	-7.56%	-33.24%
JKTRANS	1,777.65	-0.15%	-0.83%	-1.82%	11.15%
JKENERGY	2,071.96	1.69%	0.47%	2.29%	81.83%
JKBASIC	1,280.35	0.55%	-0.44%	2.63%	3.72%
JKFINANCE	1,482.65	-0.19%	-0.02%	-0.40%	-2.90%
JKII	607.84	0.67%	0.29%	-1.92%	8.15%
JKISSI	208.27	0.47%	0.40%	0.71%	10.18%

Global

Dow Jones	33,852.53	0.01%	-0.72%	3.02%	-6.84%
S&P 500	3,957.63	-0.16%	-1.15%	1.45%	-16.96%
NASDAQ	10,983.78	-0.59%	-1.71%	-1.07%	-29.79%

EIDO, VIX & DXY

EIDO	23.31	0.13%	0.39%	-1.81%	1.48%
VIX	21.89	-1.44%	2.82%	-14.99%	27.12%
DXY	106.730	0.09%	-0.36%	-3.50%	11.70%

Europe

FTSE	7,512.00	0.51%	0.79%	6.59%	1.73%
GDAXI	14,355.45	-0.19%	-0.46%	8.40%	-9.63%
CAC40	6,668.97	0.06%	0.17%	6.31%	-6.77%

Asean & Regional

Thailand (SET)	1,624.39	0.46%	0.56%	1.14%	-2.00%
Malaysia (KLCI)	1,476.96	-0.64%	2.47%	2.05%	-5.78%
China (SSEC)	3,149.75	2.31%	1.97%	8.02%	-13.46%
Hong Kong (HSI)	18,204.68	5.24%	4.48%	22.48%	-22.19%
Singapore (STI)	2,589.65	2.00%	0.09%	-0.30%	-19.63%
Japan (N225)	28,027.84	-0.48%	-0.31%	3.40%	-2.65%
Korea (KS11)	2,433.39	1.04%	1.17%	7.27%	-18.28%

CURRENCY AND BOND YIELD

	Rate	1D	1W	1M	YTD
USD/IDR	15,742.5	0.14%	0.29%	1.25%	10.47%
USD/JPY	138.68	0.00%	-1.76%	-5.95%	20.51%
EUR/USD	1.0329	0.01%	0.17%	3.66%	-9.15%
GBP/USD	1.1956	0.02%	0.51%	2.97%	-11.63%
ID10YR	7.074	1.35%	0.23%	-6.72%	11.09%
US10YR	3.750	1.29%	-0.21%	-6.68%	148.05%

COMMODITY

	Price	1D	1W	1M	YTD
Nickel	26,869.50	4.80%	3.26%	21.39%	29.45%
Coal	387.40	2.22%	12.34%	1.11%	129.95%
Gold	1,748.30	0.46%	0.48%	6.29%	-4.45%
Silver	21.200	1.36%	0.72%	10.72%	-9.22%
Copper	3.6465	0.86%	0.89%	6.83%	-16.95%
Tin	22,354.00	0.55%	0.72%	23.50%	-42.48%
Palm Oil	4.260	0.94%	3.77%	7.11%	-20.57%
Oil (Brent)	84.97	1.29%	-3.08%	-11.25%	9.28%
Oil (WTI)	78.91	3.08%	-2.95%	-10.23%	13.00%

Source : investing.com, Barchart



FOKUS HARI INI

*Rekomendasi kami pada halaman ini menggunakan proyeksi 1 tahun buku, kecuali ada update perkembangan selanjutnya.

► **Perusahaan Gas Negara (PGAS) : Potensi Pendapatan Proyek Pipa Blok Rokan**
PGAS melalui PT Pertagas telah menyelesaikan pembangunan jaringan pipa transmisi minyak sepanjang 367km yang diperkirakan dapat memberikan pendapatan senilai USD140mn pada 2023. Sebagai informasi, PGAS menyiapkan *capex* senilai USD764mn dan baru terealisasi sebesar 12.56% hingga 3Q22.
Source : Kontan

► **Surya Semesta Internusa Tbk (SSIA) : Perolehan Kinerja 3Q22**
SSIA memperoleh pendapatan senilai IDR2.46tn (+77.3% YoY) pada 3Q22 ditopang pendapatan konstruksi dan perhotelan masing-masing senilai IDR743bn (+72.7% YoY) dan IDR269.1bn (+249.2% YoY). Adapun laba bersih mencapai IDR70.8bn (+126.3% YoY) pada 9M22 didorong divestasi bisnis sewa gedung senilai IDR562.3bn pada 6M22.
Source : Investor Daily

► **Consumer Sector (Overweight) : Expecting an Elections Boost**
Pemilu 2024 akan menjadi katalis positif bagi Perekonomian utamanya sektor consumer dan Analis kami memperkirakan sektor ini mengalami peningkatan *topline* dan *bottomline* masing-masing sebesar +9.7% YoY dan +14.1% YoY pada tahun 2023. Oleh karenanya, Analis kami merekomendasikan **BUY MYOR** dan **ICBP** dan dengan TP masing-masing IDR3,000 dan IDR12,100.
Full Report : [Klik disini](#)

► **Bank Tabungan Negara (BBTN – BUY, TP IDR2,500) : 10M22 Result Highlights**
BBTN memperoleh laba bersih sebesar IDR2.5tn (+44.4% YoY) pada 10M22 ditopang oleh peningkatan NIM dan penurunan *blended* CoF masing-masing sebesar +4.3% dan 91bps (menjadi 2.9%). Selain itu, BBTN akan melaksanakan *rights issue* dengan nilai sebesar IDR4.13tn sehingga Analis kami merekomendasikan **BUY BBTN** dengan TP IDR2,500.
Source : BRI Danareksa Sekuritas

Corporate Action

1. *Public Expose* : TPIA, TECH, CMNP, IRRA
2. RUPS : BUKA, MFMI, SIPD, BTEL, BBKP
3. *Cum Date Cash Devidend* : -
4. *Ex Date Cash Devidend* : UNVR, TOTO, PGLI
5. *Rights Issue* : **BBYB-R**, Price : IDR650, Trading Periode : 24 – 30 November 2022
6. *IPO Bookbuilding* : -
7. *IPO Pooling* :

•NINE (PT Techno9 Indonesia Tbk)

Pooling Period : 28 November – 01 Desember 2022, *Price Range* : IDR75



Trading Ideas

oleh Hadyatma Dahna Marta – Trading & Investment Specialist

Composite Daily



S2	S1	R1	R2
6,968	7,000	7,065	7,129

Last Price : 7,012

- IHSG diprediksi bergerak mixed cenderung menguat terbatas
- Indikator MACD negatif melemah
- Indikator Stochastic netral melemah
- Indikator RSI netral melemah

INCO – Trading Buy



TP1	TP2	SL1	SL2
7,375	7,450	7,200	7,125

Last Price : 7,300

Trading Range : 7,125 – 7,450

- Volume transaksi meningkat dibawah rata-rata
- Indikator MACD negatif melemah
- Indikator Stochastic netral menguat menuju overbought
- Indikator RSI netral menguat menuju overbought

AKRA – Trading Buy



TP1	TP2	SL1	SL2
1,405	1,415	1,370	1,350

Last Price : 1,390

Trading Range : 1,350 – 1,415

- Volume transaksi stabil meningkat dibawah rata-rata
- Indikator MACD negatif melemah berpotensi golden cross
- Indikator Stochastic netral menguat
- Indikator RSI netral menguat

ADRO – Trading Buy



TP1	TP2	SL1	SL2
3,920	3,950	3,810	3,740

Last Price : 3,880

Trading Range : 3,740 – 3,950

- Volume transaksi meningkat diatas rata-rata
- Indikator MACD positif menguat
- Indikator Stochastic netral menguat menuju overbought
- Indikator RSI netral menguat menuju overbought

ASII - Sell



TP1	TP2	SL1	SL2
6,000	5,950	6,125	6,200

Last Price : 6,050

Trading Range : 5,950 – 6,200

- Volume transaksi meningkat diatas rata-rata
- Indikator MACD negatif menguat
- Indikator Stochastic netral melemah menuju oversold
- Indikator RSI netral melemah menuju oversold

HOKI - Sell



TP1	TP2	SL1	SL2
115	112	122	126

Last Price : 118

Trading Range : 112 - 126

- Volume transaksi meningkat diatas rata-rata
- Indikator MACD negatif menguat
- Indikator Stochastic netral melemah menuju oversold
- Indikator RSI netral melemah menuju oversold

STOCK PICK

TREND TRADE						
Code	Action	Call Price	Last Price	Target Price	Stop Loss	Remarks
INKP	BUY	9.800	9.750	10.650	9.200	Bullish Flag Day 20
BTPS	BUY	3.260	3.170	3.670	3.000	Double Bottom Day 20
BRMS	BUY	187	179	264	164	Cup and Handle Potentially Day 17
PGAS	BUY	1.875	1.860	2.000	1.765	Bullish Trend Day 4

Catatan:

Trend Trade/Minor Trend memiliki rentang waktu hold position dalam 30 hari. *rekomendasi baru

Call Price adalah harga pada saat rekomendasi dikeluarkan

SWING TRADE						
Code	Action	Call Price	Last Price	Target Price	Stop Loss	Remarks
ABBA	BUY	192	181	214	171	Double Bottom Potentially Day 8
RMKE	BUY	1.030	970	1.110	940	Symetrical Triangle Day 5
DMMX	BUY	1.185	1.140	1.390	1.070	Double Bottom Potentially Day 3

Catatan:

Swing Trade memiliki rentang waktu hold position dalam 3-10 hari. *rekomendasi baru

Call Price adalah harga pada saat rekomendasi dikeluarkan

DAY TRADE										
NO	CODE	LAST PRICE	PREV DAY	Δ	% CHG	ACTION	TP1	TP2	SL1	SL2
1	INCO	7300	7175	125	1,74%	BUY	7.375	7.450	7.200	7.125
2	AKRA	1390	1370	20	1,46%	BUY	1.405	1.415	1.370	1.350
3	ADRO	3880	3740	140	3,74%	BUY	3.920	3.950	3.810	3.740
4	PGAS	1860	1845	15	0,81%	BUY	1.875	1.885	1.850	1.840
5	SRTG	2620	2530	90	3,56%	BUY	2.660	2.700	2.550	2.490
6	ESSA	1075	1065	10	0,94%	BUY	1.095	1.110	1.050	1.025
7	INDY	2890	2860	30	1,05%	BUY	2.900	2.910	2.880	2.870
8	ELSA	326	318	8	2,52%	BUY	332	338	318	312
9	ASII	6050	6225	-175	-2,81%	SELL	6.000	5.950	6.125	6.200
10	HOKI	118	123	-5	-4,07%	SELL	115	112	122	126
11	ARTO	4690	4820	-130	-2,70%	SELL	4.590	4.490	4.870	5.050
12	BANK	1410	1495	-85	-5,69%	SELL	1.370	1.330	1.475	1.540
13	IMAS	915	940	-25	-2,66%	SELL	900	885	935	950
14	ISSP	268	272	-4	-1,47%	SELL	266	264	272	274
15	ACES	520	540	-20	-3,70%	SELL	505	496	540	560

Keterangan Day Trade Stock Pick :

1. Data kumpulan saham diambil dari BRIDS Technical Universe
2. Data diurutkan berdasarkan value transaksi terbesar selama 20 hari bursa terakhir
3. SL1 (Stop Loss 1) = Batas bawah pertama yang direkomendasikan untuk melakukan CUT LOSS
4. SL2 (Stop Loss 2) = Batas bawah kedua yang direkomendasikan untuk melakukan CUT LOSS
5. TP1 (Target Price 1) = Batas atas pertama yang direkomendasikan untuk melakukan TAKE PROFIT
6. TP2 (Target Price 2) = Batas atas kedua yang direkomendasikan untuk melakukan TAKE PROFIT



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